

# Unigold Inc.

Discovering Gold in the Caribbean

## Company Overview

Unigold Inc. is a Canadian-based, growth oriented, junior natural resource company focused on exploring and developing its gold projects in the Dominican Republic – a country highly prospective for gold and polymetallic mineralization.

## Investment Highlights

- Proven, field tested hypothesis and understanding of the ore body with over 120,000m drilled to date
- High probability that resource can be increased both in terms of quantity and quality (more tonnes, higher grades)
- Current resources of about 2M oz @ 1.6 g/t Au at flagship Neita Project in Dominican Republic
- Higher grade mineralization within previously unrecognized features at 3 locations within the identified resource area
- Fully funded drill program with \$3.2M cash and multiple, highly prospective, drill-ready targets

## Dominican Republic

- Established world class deposits (Pueblo Viejo, Falcondo, Cerro Maimon)
- Established mining law, taxation and regulations (deductible 5% export duty on finished metal, income tax specified in mining licence – reset every 25 years)
- Good infrastructure, power, workforce, roads, telecommunications, etc



## Unigold's Dominican Advantage

- Lowest Quartile Operating Costs: <\$125 per metre all-in cost
- Low Burn Rate: ~\$150,000CAD per month before drilling
- High Productivity: 1500 to 1800m per drill per month
- Excellent safety record
- Local workforce: Over 98% local hire rate
- Strong community support

## Neita Concession

- Exploration Concessions awarded for 3 years – owner may apply for two extensions, each automatic extension allows one year of additional exploration
- Concession holder has advance period to re-apply for existing concessions on expiration
- Current exploration license granted May 2018; Expiry is May 2023

## Management & Directors

Joseph Hamilton	Chairman & CEO
Joseph Del Campo	Director
Charles Page	Lead Director
Jose Acero	Director
Normand Tremblay	Director

## Latest Announcements

08/02/21	Unigold Provides Update on Engineering and Exploration Programs as Neita Advances
10/12/20	Unigold Reports 7.0 Meters Averaging 15.06 g/t Au at Target C, Candelones Extension Deposit
01/12/20	Unigold Reports 13.0 Meters Averaging 5.17 g/t Au at Target C, Candelones Extension Deposit
09/11/20	Unigold Reports 8.0 Meters Averaging 4.27 g/t at Target B and 17.0 Meters Averaging 2.80 g/t Au at Target C, Candelones Extension Deposit
23/10/20	Unigold Intersects 14.0 Meters Averaging 14.94 g/t Au at Target C, Candelones Extension Deposit

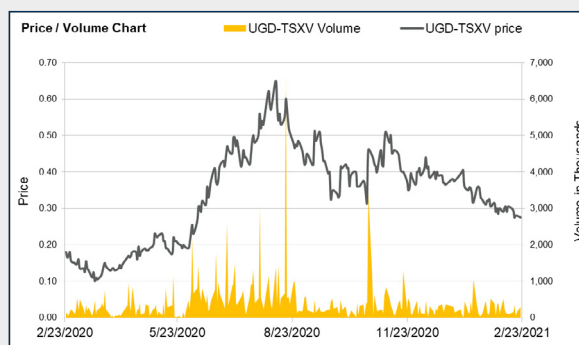
## Key Financials (February 2021) (CAD)

Share Price	\$0.32
Shares Outstanding	126M
Market Capitalization	\$50M
Share Price: Year high-low	\$0.67 - 0.10
Cash	6.3M
Long-term Debt	Nil

## Major Shareholders

Eric Sprott (undiluted)	17%
Officers and Directors	5%

## Share Price Performance



## Contact

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Chairman & CEO

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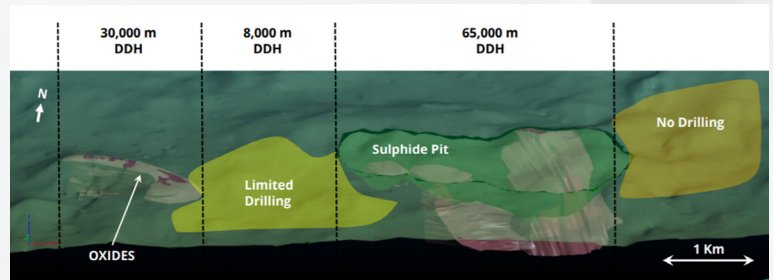
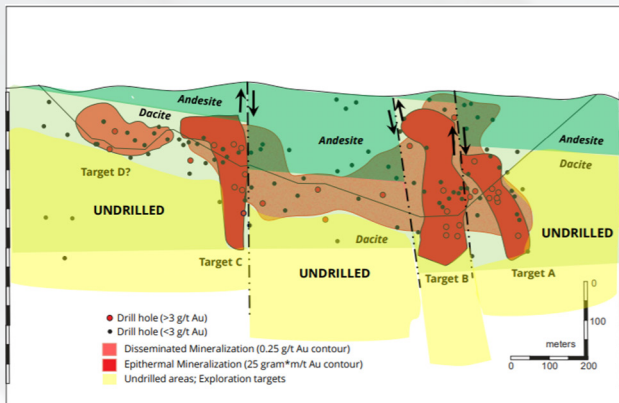
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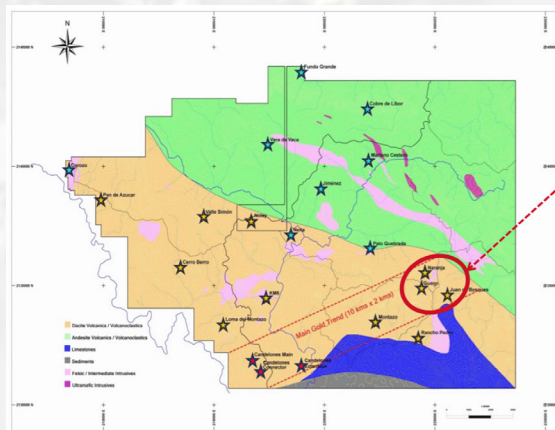
## Candelones Deposit

2021 drilling to concentrate on expanding known mineralization into poorly drilled areas to depth and...

...into poorly drilled areas to the east and west.



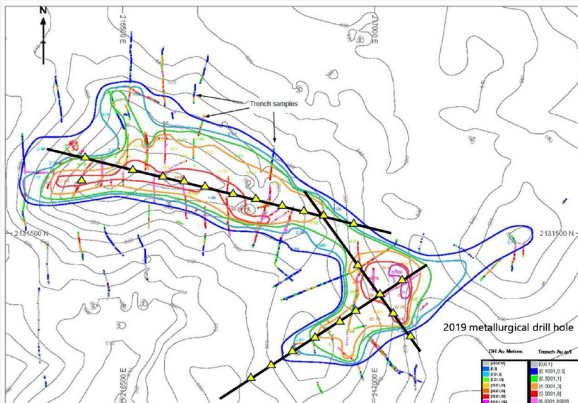
### Regional Exploration Targets



14 other Regional gold targets include high amplitude gold-in-soil anomalies, gold pathfinder element anomalies and coincident large IP conductivity/resistivity anomalies

#### MGN area

- Rock and Grab samples returned up to **10 g/t**
- Rhyolites and Quartz-feldspar porphyry intrusives outcrop
- Trenching returned up to **10 m @ 4.1 g/t** gold
- Short drillholes in **2010/2013** returned disseminated mineralization with barite/anhydrite enrichment



### Oxide Target

- PFS underway – expected delivery Q2 2021
- N143-101 resource estimate delivered in August 2020
- 92,000 oz Measured and Indicated resources plus 38,000 oz in Inferred resources
- Indicated low strip ratio for open-pit
- Expected production 25,000 oz to 35,000/yr

### Sulphide Target

- 1.5 million ounces Inferred pit-optimized resource plus ~300k oz Inferred below pit based on drilling to end of 2014
- 30,000m of new drilling completed since 2015 – new sulphide resource estimate in late Q1 2021

### 2013 sulphide resource estimate (restated in 2020):

Description	Mineralization Type	Classification	Deposit	Tonnes (x 1,000)	Au (g/t)	Au ozs (x 1,000)	Strip Ratio
SULPHIDE Pit Constrained	SULPHIDE	INFERRED	Main & Connector	4,622	1.26	188	1.1
	SUBTOTAL	INFERRED	Extension	24,822	1.67	1,330	9.2
SULPHIDE Underground	SULPHIDE	INFERRED	Main & Connector	598	2.25	43	NA
	SUBTOTAL	INFERRED	Extension	3,247	2.42	252	NA
				3,845	2.39	295	NA

See Appendix for complete resource table and accompanying notes and disclaimers

- Phase 1 metallurgy shows that high-grade (+3 g/t) sulphide material is amenable to gravity-float-leach recovery process
- Phase 2 metallurgical program underway to finalize process flowsheet