



Discovering Gold in the Dominican Republic

Unigold Inc. is a Canadian-based, growth oriented, exploration company focused on its 100%-owned Neita property in the Dominican Republic – a country highly prospective for gold and polymetallic mineralization.



Capital Structure (as at July 2016)

Market Capitalization (@June 30)	\$17.8 M
Cash Position	\$4M
Shares Outstanding	45,621,309
Warrants (avg \$0.79)	19,740,000
Options (avg \$0.61)	4,057,500
Fully Diluted	69,418,809
52 Week High-Low	\$0.42-\$0.08

Investment Highlights

MAY 2016 FINANCING

\$4.8M
Raised

NEW DISCOVERY

Massive sulphide
**Au
Cu**

EXPLORATION UPSIDE

25+
Targets

8,000M DRILLING PROGRAM TO START

JULY 2016

Winter 2016 Exploration Results

- Positive results at all three targets tested.
- Drilling identified higher grades (4.0 – 8.0 g/t Au; 0.5% – 1.2% Cu) as postulated.
- Drilling confirms the presence of high grade feeder systems (Targets B and C) and massive sulphide lens(es) (Target A). All three targets remain open in multiple directions.
- Majority of the higher grade intervals identified to date fall within a 1500m x 100m corridor plunging to the SE at approximately 25 to 30 degrees.
- High probability that resource can be increased both in terms of quantity and quality (more tonnes, higher grades)
- Multiple, highly prospective, drill ready targets

DIAMOND DRILLING COSTS

CAD
80/M

LOCAL HIRES

97.5%

LOST TIME ACCIDENTS

0



Target A

Flat lying lens(es) of Au-Cu rich massive sulphides (pyrite – chalcopyrite) possibly a VMS mound(s).
Current dimensions (est.) 200 m x 75m x 17.5m

2016 Program Discovers MASSIVE SULPHIDE LENS

75m down dip, open
along strike and updip

Hole	From	To	Interval (m)	True Width (m)	Au (g/t)	Cu (%)
LP17	285.0	291.0	6.0	5.4	6.05	0.8
LPMET01	314.0	336.0	22.0	20.2	6.48	0.6
LP15-93	298.6	314.3	15.7	14.0	7.45	1.1
LP15-95	252.6	287.5	34.9	32.0	6.19	0.6
	309.9	314.0	4.1	3.7	7.31	1.1
LP15-96	279.0	313.0	34.0	31.0	4.15	0.4
	324.0	333.0	9.0	8.2	4.81	0.7
LP16-101	416.6	424.6	9.8	8.9	3.1	0.6

(1) True width estimated from current interpretation of the orientation of mineralization and drill hole(s)
(2) Highlighted figures are second underlying lens (30m below upper lens of massive sulphides)



Target B

Current dimensions (est.) 110m x 25m x 8m

EPITHERMAL FEEDER SYSTEM

Au-Ag-Zn-Cu

Hole	Interval (M)	Au (g/t)	Ag (g/t)	Cu (%)	Zn (%)
LP28	15.0	16.36	26.7	0.3	2.4
LP29	12.0	6.28	6.3	1.1	0.4
LP16-100	9.5	2.43	18.8	0.2	4.3
	12.0	7.46	5.1	1.4	1.3

Intervals reflect down hole interval and not true width.



Target C

Current dimensions(est.) 200m x 100m x ?

Hole	Interval (M)	Au (g/t)	Ag (g/t)	Cu (%)	Zn (%)
LP52	15.8	11.36	38.3	0.4	5.1
LP57	10.0	6.71	4.2	0.1	0.8
LP16-103	7.0	8.86	37.1	0.2	2.4
LP16-104	3.3	5.06	90.0	0.2	2.1
LP16-105	8.0	6.30	16.9	0.1	0.5

Intervals reflect down hole interval and not true width.

Epithermal
Feeder System
**POSSIBLE
WESTERN
EXTENSION**
Au-Ag-Zn-Cu

BOARD

Joseph Hamilton - Chairman
Joseph Del Campo
Charles Page
Daniel Danis
Jose Acero
Ruben Padilla

MANAGEMENT

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