



Discovering Gold in the Dominican Republic

Unigold Inc. is a Canadian-based, growth oriented, exploration company focused on its 100%-owned Neita property in the Dominican Republic – a country highly prospective for gold and polymetallic mineralization.



Capital Structure (as at December 31, 2016)

Market Capitalization (@ December 31)	\$15.1M
Cash Position	\$2.6M
Shares Outstanding	45,621,309
Warrants (avg \$0.79)	19,740,000
Options (avg \$0.55)	3,830,000
Fully Diluted	69,191,309
52 Week High-Low	\$0.69-\$0.11

Investment Highlights

MAY 2016 FINANCING

\$4.8M
Raised

NEW DISCOVERY

Massive sulphide
**Au
Cu**

EXPLORATION UPSIDE

25+
Targets

12,900M DRILLING PROGRAM

42
holes completed and assayed

2016 Exploration Results

- Positive results at all three targets tested. Close spaced drilling has extended the footprint of the high-grade mineralization.
- Drilling identified higher grades (4.0 – 8.0 g/t Au; 0.5% – 1.2% Cu) as postulated.
- Drilling confirms the presence of high grade feeder systems (Targets B and C) and massive sulphide lens(es) (Target A). All three targets remain open in multiple directions.
- Majority of the higher grade intervals identified to date fall within a 1500m x 100m corridor plunging to the SE at approximately 25 to 30 degrees.
- High probability that resource can be increased both in terms of quantity and quality (more tonnes, higher grades)
- Multiple, highly prospective, drill ready targets

DIAMOND DRILLING COSTS

CAD
98/M

LOCAL HIRES

97.5%

LOST TIME ACCIDENTS

0



Target A

2016 Program Discovers MASSIVE SULPHIDE LENS

Flat lying lens(es) of Au-Cu rich massive sulphides (pyrite – chalcopyrite) possibly a VMS mound(s).
Current dimensions of upper lens 350m along plunge x 50-75m high x 5-25m wide.

Hole	From	To	Interval (m)	True Width (m) ¹	Au (g/t)	Cu (%)
LPMET01	314.0	336.0	22.0	20.2	6.48	0.6
LP15-93	298.6	314.3	15.7	14.0	7.45	1.1
LP15-95	252.6	287.5	34.9	32.0	6.19	0.6
	309.9	314.0	4.1	3.7	7.31	1.1
LP15-96	279.0	313.0	34.0	31.0	4.15	0.4
	324.0	333.0	9.0	8.2	4.81	0.7
LP16-124	307.0	441.0	134.0	N/A	0.8	0.4
Including	333.3	339.2	5.9	N/A	11.8	3.5

(1) True width estimated from current interpretation of the orientation of mineralization and drill hole(s)
(2) Highlighted figures are second underlying lens (30m below upper lens of massive sulphides)



Target B

Current dimensions (est.) 110m x 25m x 8m

EPITHERMAL FEEDER SYSTEM Au-Ag-Zn-Cu

Hole	Interval (M)	Au (g/t)	Ag (g/t)	Cu (%)	Zn (%)
LP28	15.0	16.36	26.7	0.3	2.4
LP29	12.0	6.28	6.3	1.1	0.4
LP16-100	9.5	2.43	18.8	0.2	4.3
	12.0	7.46	5.1	1.4	1.3
LP16-123	8.0	9.4	3.2	9.0	0.0

Intervals reflect down hole interval and not true width.



Target C

Current dimensions(est.) 200m x 100m x ?

Hole	Interval (M)	Au (g/t)	Ag (g/t)	Cu (%)	Zn (%)
LP52	15.8	11.36	38.3	0.4	5.1
LP57	10.0	6.71	4.2	0.1	0.8
LP16-103	7.0	8.86	37.1	0.2	2.4
LP16-109	4.1	10.1	20.9	0.2	2.4
LP16-110	12.0	9.7	7.0	0.1	1.6

Intervals reflect down hole interval and not true width.

Epithermal Feeder System WESTERN EXTENSION Au-Ag-Zn-Cu

BOARD

Joseph Hamilton - Chairman
Joseph Del Campo
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Daniel Danis
Jose Acero
Ruben Padilla

MANAGEMENT

Joseph Del Campo - Interim President & CEO
John Green - Secretary & CFO
Wes Hanson - COO & Technical Director

HEAD OFFICE

P.O. Box 936 Stn Adelaide,
Toronto, ON M5C 2K3
T 416.866.8157
unigold@unigoldinc.com

INVESTOR RELATIONS

Joseph Del Campo
Interim President & CEO